



Waterford
Find your future

Waterford Economic Monitor

Economic Development & Enterprise SPC
25th May 2022

Regional Assembly Development Monitor

- Open online data platform
- 60 socio economic indicators
- Data available at regional and county level
- 3 overarching themes:
 - Place making
 - Climate action
 - Economic development
- Data selection criteria:
 - Data available from a reliable source e.g. CSO, TII, EPA, IDA, EI, NOAC, GeoDirectory
 - Data is available on an annual basis
 - Data is as up-to-date as possible
- Going live end June 2022

Economic Development

Indicator	Source Institution	Web-link
Disposable Income Per Capita, by County	CSO	https://www.cso.ie/en/releasesandpublications/er/cirgdp/countyincomesandregionalgdp2019/
Total Commercial Stock, by County	GeoDirectory	Data Privately Developed
Jobs Supported by Enterprise Ireland, by County	Enterprise Ireland	Data Available Through Source Institution
Jobs Supported by the IDA, by County	IDA	Data Available Through Source Institution
Number of Multinational Companies and EI Client Companies, by County	IDA / Enterprise Ireland	Data Available Through Source Institution
Jobs Created through Local Enterprise Office Assistance, by County	National Oversight and Audit Commission	https://noac.ie/wp-content/uploads/2021/09/NOAC-Local-Authority-Performance-Indicator-Report-2020.pdf
Live Register, by County	CSO	https://www.cso.ie/en/statistics/labourmarket/liveregister/
Number of Beneficiaries, by ETB	ETBs	Data Available Through Source Institution

Economic Development

Indicator	Source Institution	Web-link
Number of third level enrolments, by Higher Education Institutes	Higher Education Authority	Data Available Through Source Institution
Number of SMEs by County	CSO	https://www.cso.ie/en/releasesandpublications/er/bd/businessdemography2019/
Number of people employed by SMEs, by County	CSO	
Passenger Numbers, by Airport	CSO	https://data.cso.ie/table/TAQ01
Commercial Flights, by Airport	CSO	https://data.cso.ie/table/TAA03
Total Freight Carried, by Airport	CSO	https://data.cso.ie/table/TAA03

Economic Development

Indicator	Source Institution	Web-link
Investment provided under the URDF, by County	Department of Housing	Data Available Through Source Institution
Investment provided under the RRDF, by County	Department of Rural and Community Development	Data Available Through Source Institution
Investment provided under the Disruptive Technologies Innovation Fund, by County	Department of Enterprise, Trade and Employment	Data Available Through Source Institution
Investment provided under the Climate Action Fund, by County	Department of Environment, Climate and Communications	Data Available Through Source Institution
Investment provided under the ERDF, by County	Regional Assemblies of Ireland	Data Available Through Source Institution

Placemaking

Socioeconomic Indicator	Source Institution	Web-link
CSO Housing Completions (Units + Composition), Commencements and Planning Permissions, by County	CSO	https://www.cso.ie/en/statistics/construction/newdwellingcompletions/
CSO Property Transactions and House Prices, by County	CSO	https://data.cso.ie/table/HPA02
Residential Stock and Vacancies, by County and Settlement	GeoDirectory	Data Privately Developed
Commercial Vacancies, by County and Settlement	GeoDirectory	Data Privately Developed
Residential Densities by Settlement	GeoDirectory	Data Privately Developed
Social Housing Units Delivered / Built, and Number of People Receiving HAP / RAS, by County	Department of Housing	https://www.gov.ie/en/collection/6060e-overall-social-housing-provision/
FTB Housing Affordability by County and Settlement (Average Mortgage Repayment to Income Ratio)	CSO / Central Bank of Ireland	Data Privately Developed
Rental Affordability by County and Settlement (Average Rent to Income Ratio),	CSO	Data Privately Developed
Number of People Homeless, by County	Department of Housing	https://www.gov.ie/en/collection/80ea8-homelessness-data/?referrer=http://www.housing.gov.ie/housing/homelessness/other/homelessness-data

Placemaking

Indicator	Source Institution	Web-link
HSE Services (GPs, Hospitals, Pharmacies, Dental Practices, Health Centres, Nursing Homes), by County	HSE	Find Your Local Health Service - HSE.ie
Average Class Size in Primary Schools, by County	CSO	https://data.cso.ie/table/EDA57
Average School Size in Secondary Schools, by County	CSO	https://data.cso.ie/table/EDA69
Visitor Numbers to Specific Cultural Assets (sites that are free)	Failte Ireland	https://www.failteireland.ie/Failtelreland/media/WebsiteStructure/Documents/3_Research_Insights/4_Visitor_Insights/KeyTourismFacts_2019.pdf?ext=.pdf
Visitor Numbers to Specific Cultural Assets (sites that are fee paying)	Failte Ireland	
Library Service Usage, by County	National Oversight and Audit Commission	https://noac.ie/wp-content/uploads/2021/09/NOAC-Local-Authority-Performance-Indicator-Report-2020.pdf
Litter Levels, by County	National Oversight and Audit Commission	
Artistic Communities (Commercial units with NACE Codes involved in the Arts), by County	GeoDirectory	Data Privately Developed

Climate Action

Indicator	Source Institution	Web-link
Boil Notices by County	EPA	https://www.epa.ie/publications/compliance--enforcement/drinking-water/annual-drinking-water-reports/87838-EPA-Public-Report-2020-full-File-revised.pdf
Water Restrictions by County	EPA	
Wastewater Capacity by County and Settlements	Irish Water	Data Available Through Source Institution
Drinking Water Compliance – in Private Schemes – by County	National Oversight and Audit Commission	https://noac.ie/wp-content/uploads/2021/09/NOAC-Local-Authority-Performance-Indicator-Report-2020.pdf
Traffic Count by County	Transport Infrastructure Ireland	https://trafficdata.tii.ie/publicmultino-demap.asp
Electric Vehicles / Hybrids, by County (% of total sales and absolute levels)	CSO	Data Available Through Source Institution
Public EV Charge Points by County	ESB	Data Available Through Source Institution

Climate Action

Indicator	Source Institution	Web-link
Wind Energy Capacity, by county	Wind Energy Ireland	Data Available Through Source Institution
Windfarms by County	Wind Energy Ireland	Data Available Through Source Institution
Monetary Contribution of Wind Farms to Commercial Rates of Local Authorities	Wind Energy Ireland	Data Available Through Source Institution
Main Space Heating Fuel for Domestic Buildings, by County	CSO	https://www.cso.ie/en/releasesandpublications/er/dber/domesticbuildingenergyratingsquarter42021/
Main Space Heating Fuel for Non-Domestic Buildings, by County	CSO	https://www.cso.ie/en/releasesandpublications/er/ndber/non-domesticbuildingenergyratingsq42021/
Building Energy Rating for Domestic Buildings, by County	CSO	https://www.cso.ie/en/releasesandpublications/er/dber/domesticbuildingenergyratingsquarter42021/
Building Energy Rating for Non-Domestic Buildings, by County	CSO	https://www.cso.ie/en/releasesandpublications/er/ndber/non-domesticbuildingenergyratingsq42021/

Regional Socioeconomic indicators

- Population estimates + densities
- Age dependency
- Housing densities
- Employment and Unemployment Rate
- Sectoral employment
- Labour productivity
- Digital skills + accessibility
- Lifelong learning
- Third level attainment
- Deprivation rates

Economic Projections & Analysis

- Create and manage a database of economic projections
- Create a digital dashboard of key economic indicators
- Provide policy makers with robust and objective evidence to assist in decision making and policy

Regional City of Scale: Strategic Investment to 2040

Waterford 2040: Projections

- » Economic Growth
- » Growth in High Value Sectors
- » Population Growth
- » Employment

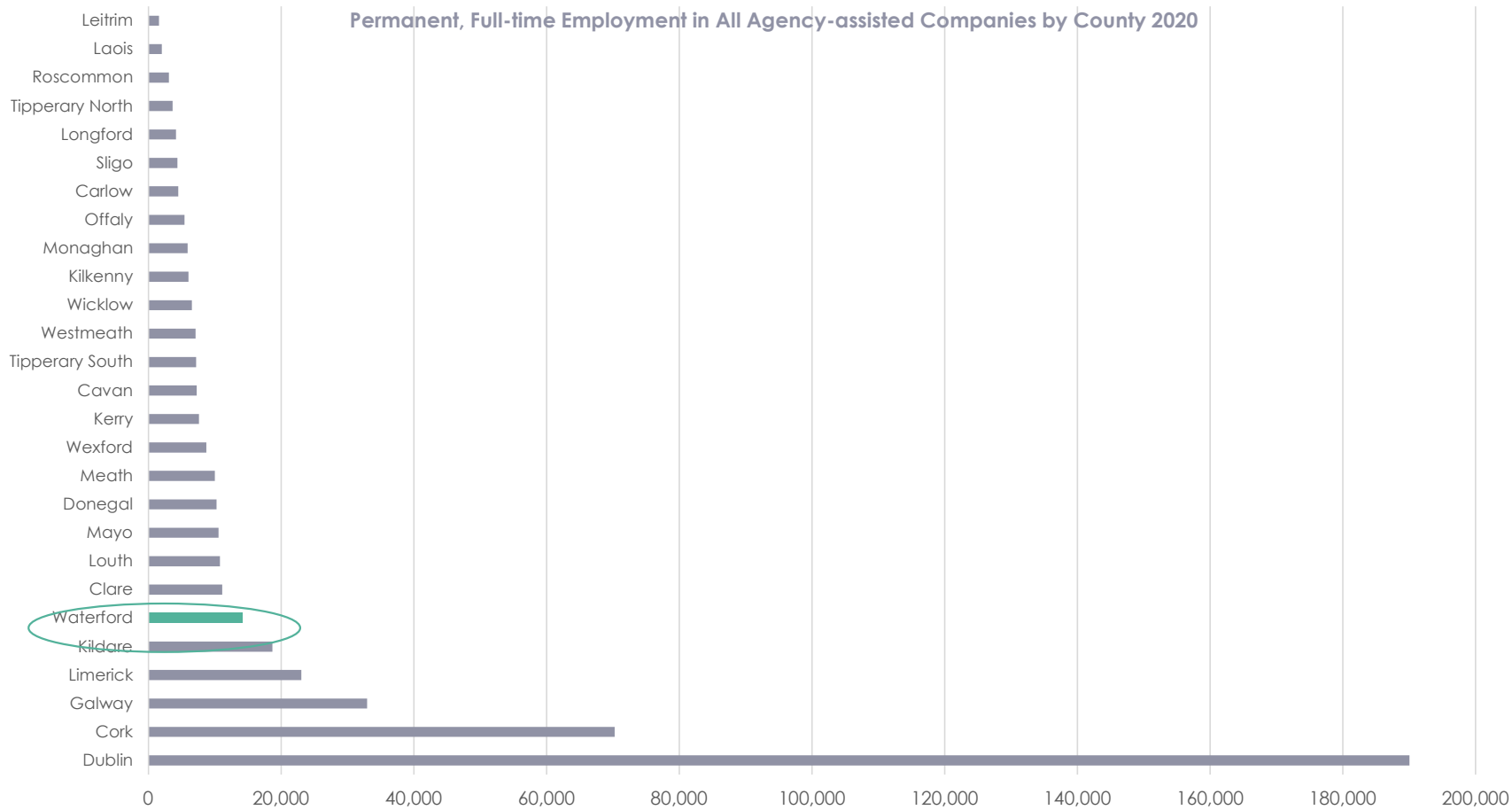
Waterford 2040: Opportunities

- » Retail
- » Tourism
- » Property/Construction

Waterford 2040: Assets

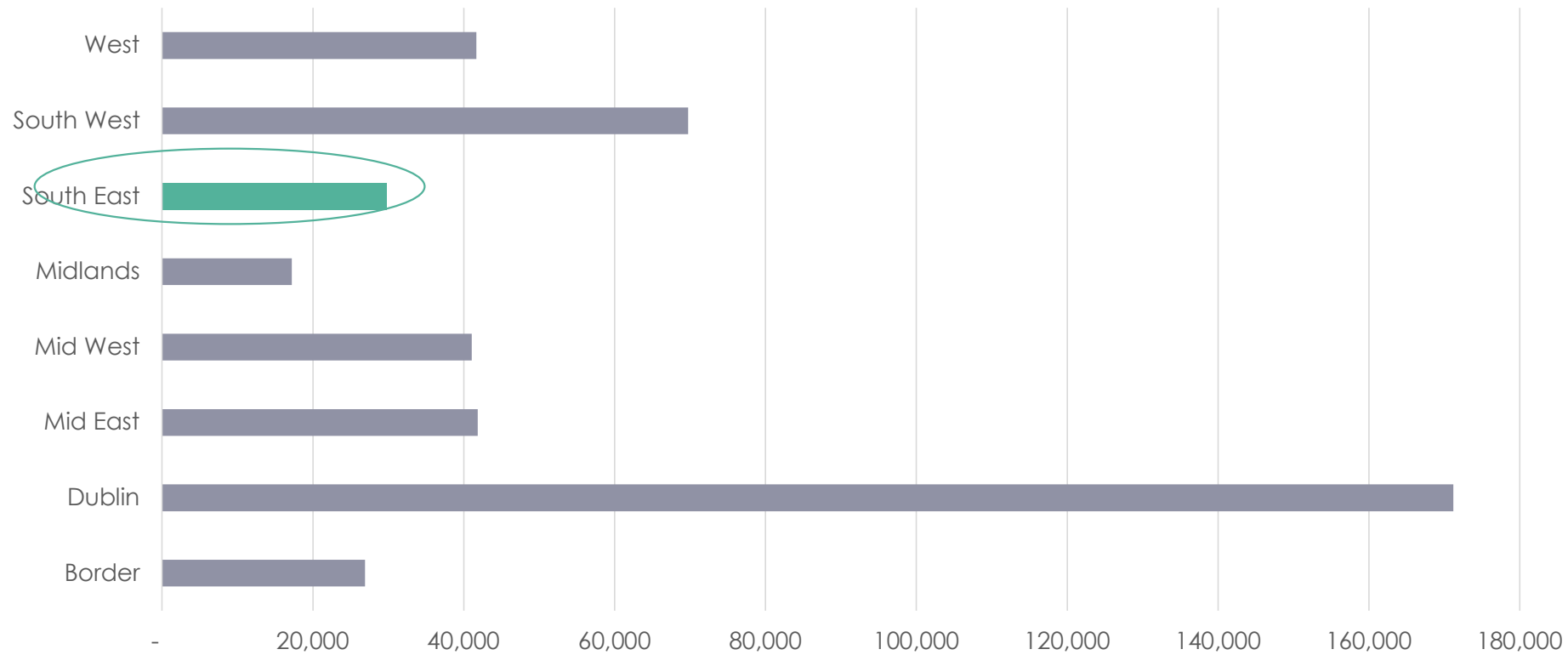
- » Connectivity & Infrastructure
- » Regional Competitiveness
- » Workforce
- » Innovation Ecosystem
- » Quality of Life

Agency Supported Jobs: 2020



Source: Annual Employment Survey 2020

Agency Supported Jobs: 2020



Source: Annual Employment Survey 2020

IDA Visits: 2011-2021

Number of IDA Visits 2011-2021											
	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020*	2021*
Dublin		196	180	205	242	284	327	269	284	121	153
Cork	27	38	31	30	48	49	51	61	68	30	44
Galway	35	18	15	19	41	42	62	54	46	21	31
Limerick	40	30	23	22	40	49	42	35	57	26	37
Waterford	11	26	14	11	31	17	11	21	18	9	8
Carlow	2	4	1	2	1	9	8	7	9	2	4
Kilkenny	0	3	3	4	10	10	6	5	13	8	6
Wexford	0	3	2	1	4	7	3	3	6	4	1

Source: Industrial Development – Tuesday, 1 Feb 2022 – Parliamentary Questions (33rd Dáil) – Houses of the Oireachtas

IDA Jobs: 2010-2021

IDA Supported Jobs by County 2010-2021

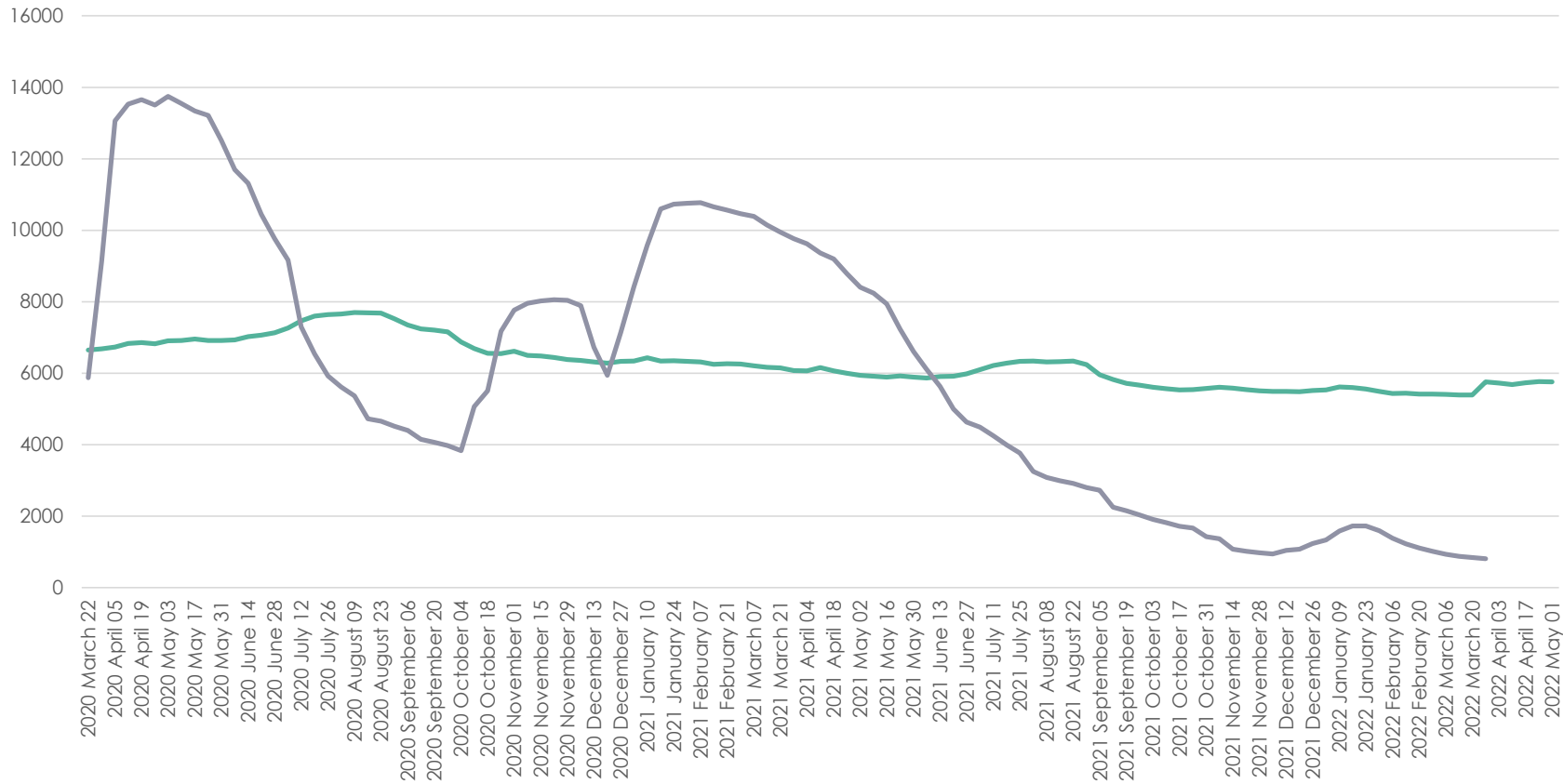
County	Total Jobs	Total Jobs	Total Jobs	Total Jobs	Total Jobs	Total Jobs	Total Jobs	Total Jobs	Total Jobs	Total Jobs	Total Jobs	Total Jobs
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Dublin	56,408	59,892	64,122	68,877	72,428	77,200	84,489	91,729	99,003	108,385	113,906	123,708
Cork	24,262	25,420	26,881	28,163	29,339	33,501	35,838	37,378	39,822	41,560	44,107	45,604
Galway	11,234	13,132	13,791	14,378	14,781	15,503	17,083	18,550	20,237	20,786	21,286	22,801
Limerick	6,441	6,618	7,145	7,433	7,927	8,708	9,837	10,580	11,841	12,771	13,021	13,824
Waterford	6,108	5,248	5,443	5,652	6,212	6,816	7,607	7,994	8,315	7,994	8,266	8,868
Carlow	317	514	645	735	749	768	802	875	1,149	1,309	1,309	1,477
Kilkenny	460	447	572	617	716	650	762	717	720	653	705	837
Wexford	2,464	2,470	2,456	2,501	2,591	2,583	2,740	2,987	3,140	3,549	3,588	3,750

Source: Foreign Direct Investment – Tuesday, 8 Feb 2022 – Parliamentary Questions (33rd Dáil) – Houses of the Oireachtas



Live Register & PUP: Waterford

Persons on the Live Register and in receipt of PUP: Waterford March 2020-April 2022



PUP final payments w/e 25th March 2022

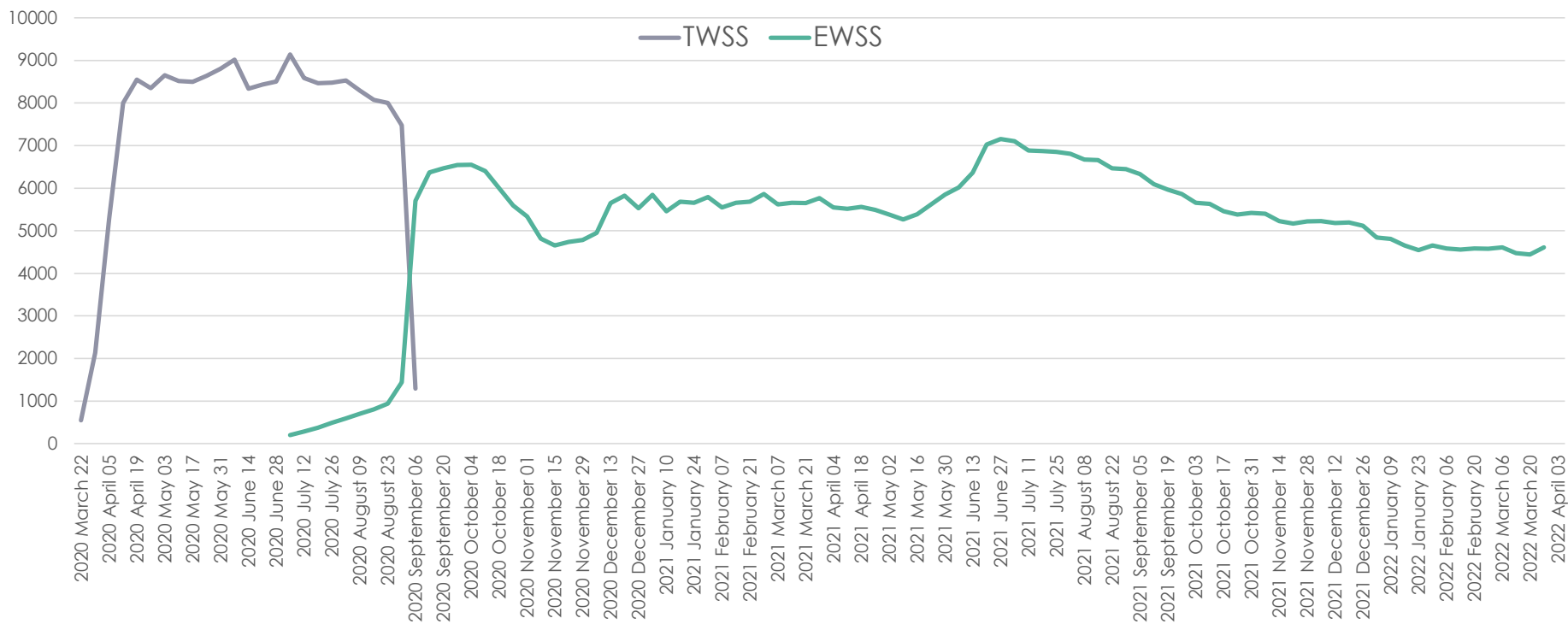


Source: <https://data.cso.ie/table/LRM07>

— Persons on the Live Register — Persons in receipt of the PUP

TWSS & EWSS: Waterford

Numbers in receipt of TWSS and EWSS: Waterford March 2020-March 2022



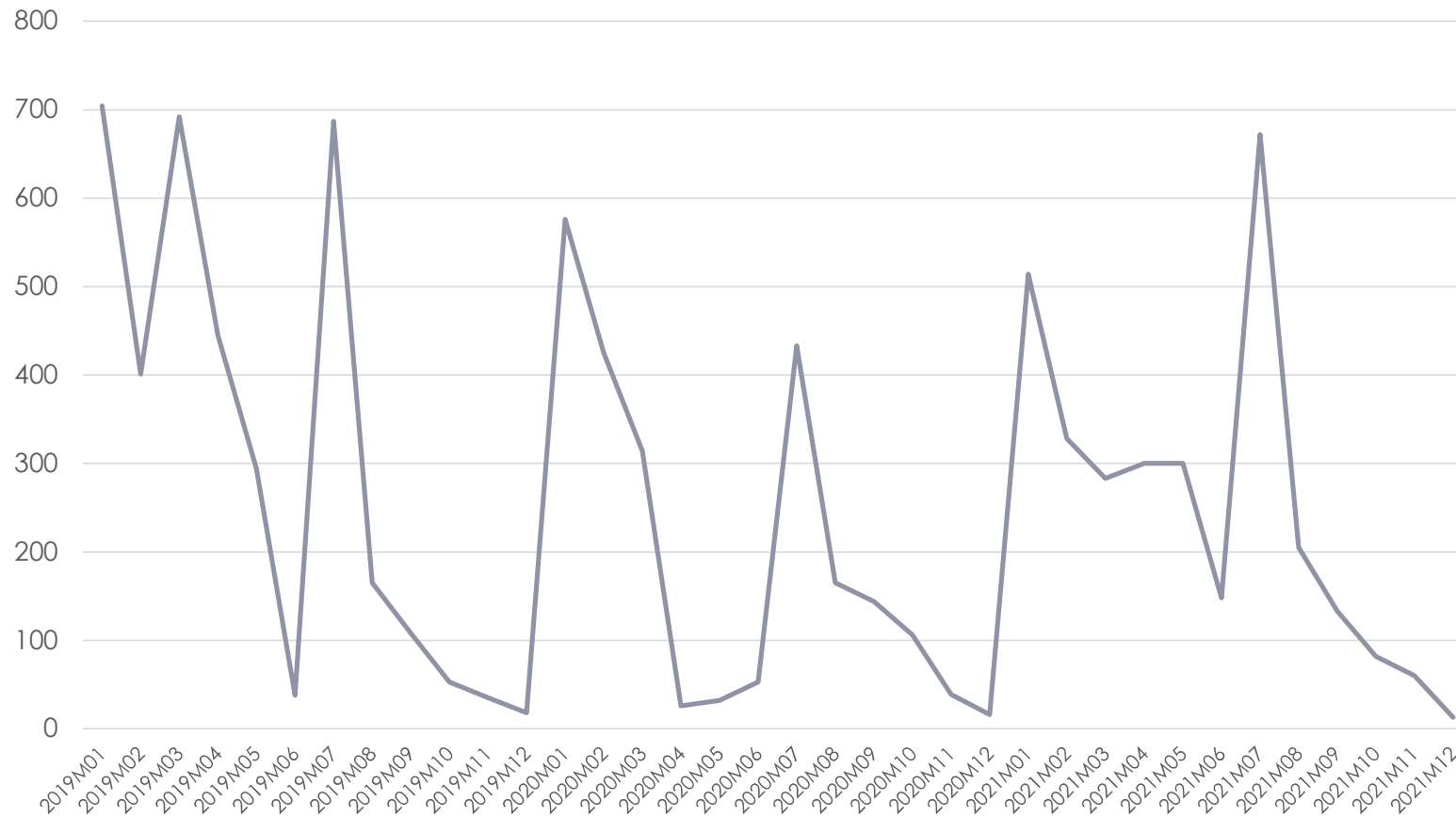
EWSS will end 31st May 2022

Source: <https://data.cso.ie/table/LRM07>



Consumption: New Cars Licensed

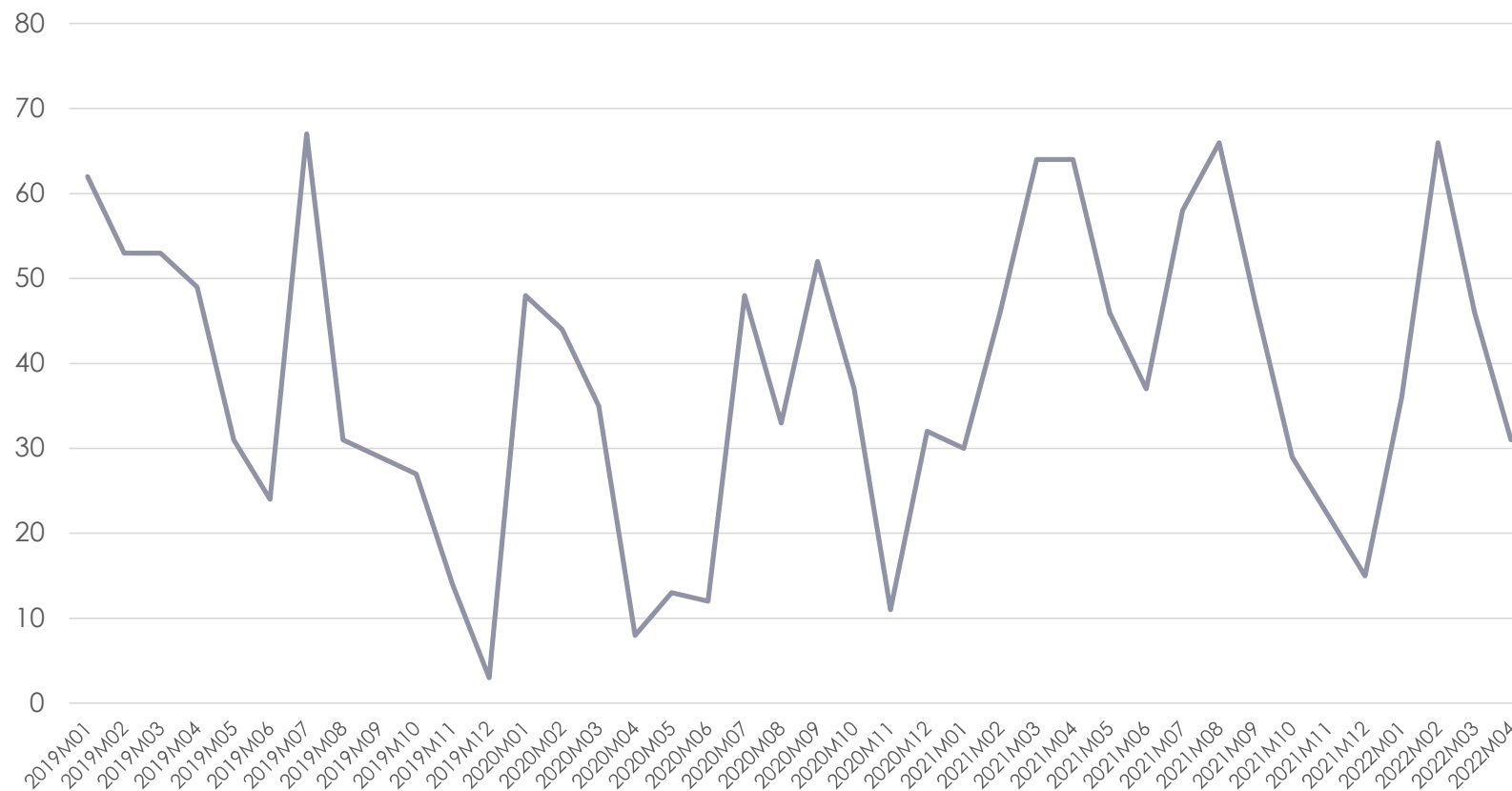
New Private Cars Licenced: Waterford 2019-2021



Source: <https://data.cso.ie/table/TEM22>

Consumption: New Goods Vehicles

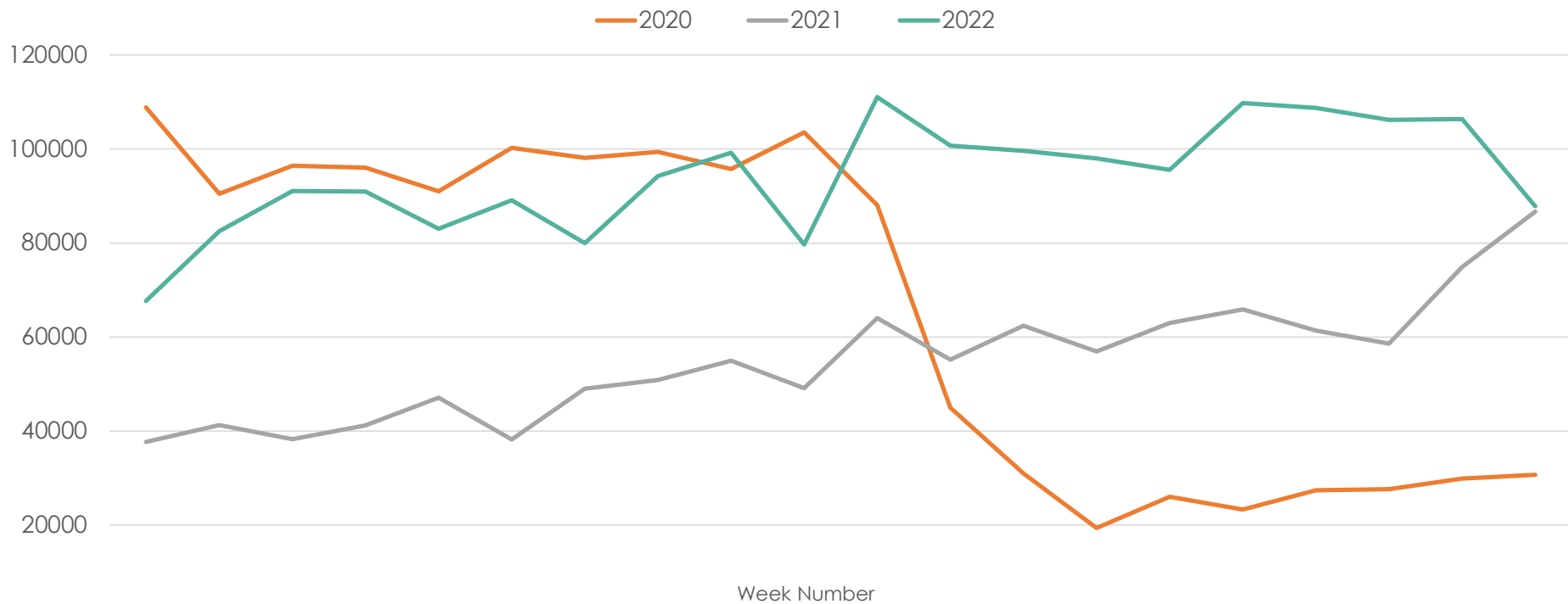
New Goods Vehicles: Waterford M01 2019 - M03 2022



Source: <https://data.cso.ie/table/TEM14>

Waterford City Centre Footfall

Waterford City Centre Weekly Footfall Figures 2020-2022: Week 01-20



	Week Number																			
0	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16	17	18	19	20
2020	108840	90464	96432	96024	91016	100240	98112	99400	95736	103560	88064	44960	30944	19328	26000	23264	27376	27608	29848	30664
2021	37624	41240	38264	41168	47112	38184	49008	50824	54944	49136	64040	55176	62400	56888	62952	65896	61336	58608	74912	86632
2022	67640	82536	91080	90952	83016	89120	79952	94232	99240	79656	111048	100712	99624	97984	95576	109784	108752	106232	106384	87832

